

National Stock Exchange of India Limited

Circular

| Department: Capital Market Segment | |
|------------------------------------|------------------------|
| Download Ref No: NSE/CMTR/66056 | Date: January 09, 2025 |
| Circular Ref. No: 04/2025 | |

All Members,

Proposed Offer for Sale of Adani Wilmar Limited

The seller of Adani Wilmar Limited has intimated the Exchange of the proposed Offer for Sale of shares on January 10, 2025, and January 13, 2025. The Offer for Sale shall be in accordance with implementation of Interoperability among Clearing Corporations along with the Exchange Scheme circular NSE/CMTR/62927 dated July 12, 2024.

Members may please note the following:

1. All eligible trading members of the Capital Market segment can participate using eOFS platform.
2. The URL for NSE eOFS platform is <https://eofs.nseindia.com>.
3. The latest version of eOFS WEB API document is provided as below.

| Particulars | URL |
|----------------------|---|
| NSE e-OFS WEB API | https://www.nseindia.com/trade/platform-services-neat-trading-system-protocols |

4. Members yet to receive Admin user ids are requested to provide their details on ENIT portal <https://enit.nseindia.com/MemberPortal/>. After logging into the portal, members are requested to provide details on the below path:

ENIT-NEW-TRADE→Membership→Enablement→eOFS.

- The request shall be processed at intervals; viz. 11:00 a.m, 2:00 p.m and 3:00 p.m. Any request received post 3:00 p.m. shall be processed on next day by 8:45 am.
 - Members should ensure that only one request is raised for Admin User creation. Request once raised cannot be modified.
5. Members shall ensure that compliant UCC of self (PRO) and its clients are updated in Unique Client Identification (UCI) system a day prior to the OFS bidding session.
 6. Members or its Clients shall not be able to participate in the bidding session, if the UCC is updated or shall become compliant, on the day of OFS bidding session and accordingly orders shall not be accepted.

7. UCCs identified as compliant of Capital Market segment by the Exchange at 22.00 hrs on the previous day shall be considered as permitted to trade for the next bidding day.
8. Members are requested to ensure sufficiency of collaterals before initiating carry forward of order on T+1 day. If such orders are rejected once due to insufficiency of margins, they cannot be placed again.
9. Members are requested to refer to Annexure 3 of Exchange circular NSE/CMTR/43529 dated February 13, 2020 for features and necessary limits setting for their respective users.

The details related to live session are attached as Annexure 1. The Announcement / Notice details of the Offer for Sale of shares are attached as Annexure 2.

In case of queries pertaining to the bidding platform members may contact helpdesk on toll free number 1800 266 00 50 (Option 1).

For and on behalf of
National Stock Exchange of India Limited

Manjunath Gadiyar
Senior Manager

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|---------------------------|---------------|
| Toll Free No | Email id |
| 1800-266-00-50 (Option 1) | msm@nse.co.in |

Annexure 1: Issue details for live session

| | |
|---------------|---|
| Company Name | Adani Wilmar Limited |
| Symbol | AWL |
| Series | IS (non-retail category) RS (Retail category – Bid value < or = Rs 2 lacs) |
| ISIN | INE699H01024 |
| Issue Size | Upto 17,54,56,612 equity shares of face value of Re 1/- each (Base Offer Size) and additional upto 8,44,79,110 equity shares of face value of Re.1/- each (Oversubscription Option). The seller shall intimate the Stock Exchange of its intention to exercise the oversubscription after trading hours (i.e. on or before 5:00 pm) on January 10,2025. |
| Date of Offer | January 10, 2025 and January 13, 2025 |
| Floor Price | Rs. 275/- |
| Market Lot | 1 equity share |
| Tick Size | Re. 0.05 |

Non-Retail category Bidding details (IS Series)

| | |
|--|--------------------------|
| Bidding session Date | January 10, 2025 |
| Bidding session Time | 09:15 hrs. to 15:30 hrs. |
| Series | IS (non-retail category) |
| Date to indicate CARRY FORWARD of unallocated Bids in Non-retail category* | January 13, 2025 |
| Carry Forward Timings | 09:15 hrs to 15:30 hrs. |

* Members who want to carry forward their unallocated non-retail bids on T+1 shall have to modify such bids and opt to carry forward their bids on eOFS web-based platform. Members are requested to ensure sufficiency of collaterals before initiating carry forward of orders. If such orders are rejected once due to insufficiency of margins, they cannot be placed again.

Any unsubscribed portion of non-retail category after allotment shall be eligible for allocation in the retail category and vice versa.

Retail category Bidding details (RS Series)

| | |
|----------------------------------|--|
| Bidding session Date | January 13, 2025 |
| Bidding session Time | 09:15 hrs. to 15:30 hrs. |
| Series | RS (Retail category) |
| Bidding at Cut-off - 'RS' series | Cut-off available - Default option on order entry screen |
| Reservation portion % | 10% of offer size |